LEADTEK

LEADTEK 2025 Investor Conference

2025/12/19

Company Profile

Date of Incorporation: 1986/10/24

IPO: 1999/6/3

Stock code: 2465

Capital: NT$939,460,310

Chairman: K.S. Lu
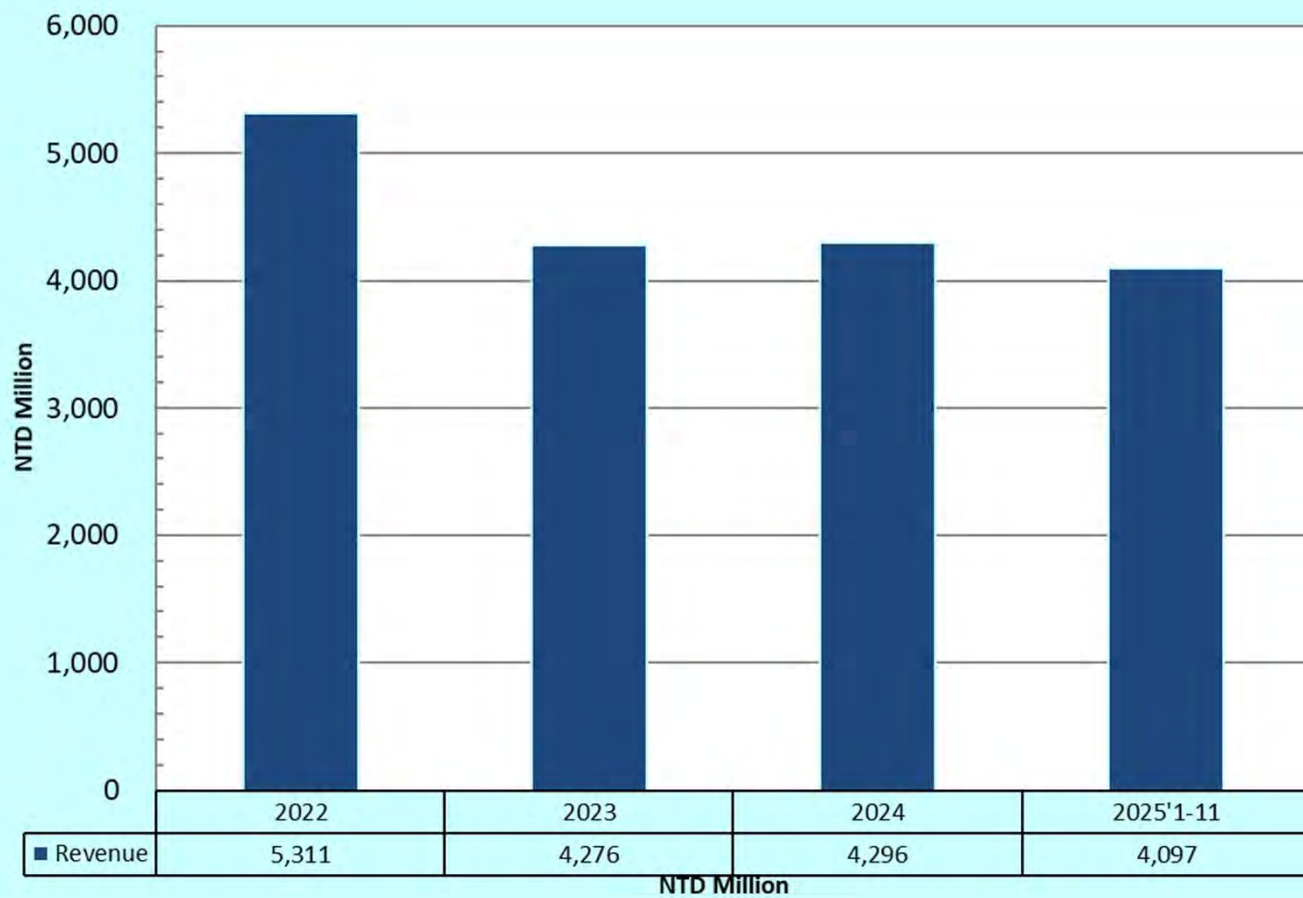
President: Jerry Liang

Headquarters: Taipei, Taiwan

Subsidiaries: Leadtek (Shanghai) Research Inc.

Number of employees: 160 (Taipei+Shanghai)

Revenue

NTD Million	2022	2023	2024	2025'1-11
■ Revenue	5,311	4,276	4,296	4,097

Income Statement for 2025Q1~Q3

Items Year/Quarter	2025Q1	2025Q2	2025Q3	USD thousand 2025Q1~Q3
Revenue	798,309	758,125	1,951,552	3,507,986
Goss Profit	158,591	87,077	93,037	338,705
Operating Expense	118,848	90,521	63,780	273,149
Net Operating Income	39,743	-3,444	29,257	65,556
Non-Operating Income & Loss	-8,169	11,445	-39,375	-36,099
Net Income	20,532	22,983	-36,131	7,384
Net Income - to Parent Company	20,532	22,985	-36,226	7,291

Revenue for 2025Q1~Q3 - by products

		NTD thousand
Items	Revenues	Percentage
Computer Products	3,496,305	99.67%
Other Products	11,681	0.33%
Total	3,507,986	100.00%

Reinvestment Structure

Leadtek Research Inc.

100% — Leadtek Holding Inc.

25.37% — Leadtek Biomed Inc.

100% — Leadtek (Shanghai) Research Inc.
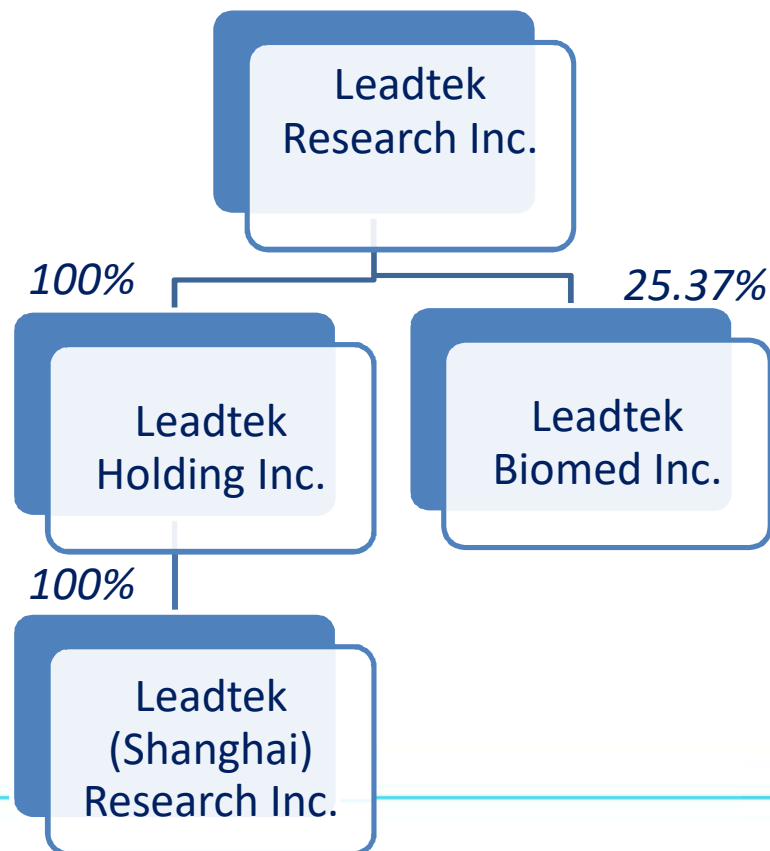
Cash Capital Increase

Issuing shares：10,000,000 shares   Issue Price：NT$45/share

Funds Raised：NT$450,000,000   Purpose：Repay Bank loans

Completed：2025/11/12

Balance Sheet				
				2025/9/30
Before capital increase				NT$ thousand
Assets	Liabilities	Equity	Liability Ratio	Book value per share
1,525,512	945,024	580,488	62%	6.92
After capital increase				NT$ thousand
Assets	Liabilities	Equity	Liability Ratio	Book value per share
1,975,512	495,024	1,030,488	25%	10.97

39-year leading brand drawing cards

Our full range of consumer and workstation-grade graphics cards, based on the NVIDIA Blackwell architecture and incorporating fourth-generation RT cores and fifth-generation Tensor cores, offers high-quality and diverse products to fully meet market demands.


NVIDIA RTX PRO™ Blackwell 專業 GPU
從「工作站」到「資料中心」，實現突破性的 AI 與視覺運算

RTX PRO™ 6000 Blackwell Server Edition | RTX PRO™ 6000 Blackwell Workstation Edition | RTX PRO™ 6000 Blackwell Max-Q Workstation Edition | RTX PRO™ 5000 Blackwell Generation | RTX PRO™ 4500 Blackwell Generation | RTX PRO™ 4000 Blackwell Generation | RTX PRO™ 4000 Blackwell SFF Edition | RTX PRO™ 2000 Blackwell

The world's smallest AI supercomputer

NVIDIA DGX Spark, designed for AI developers
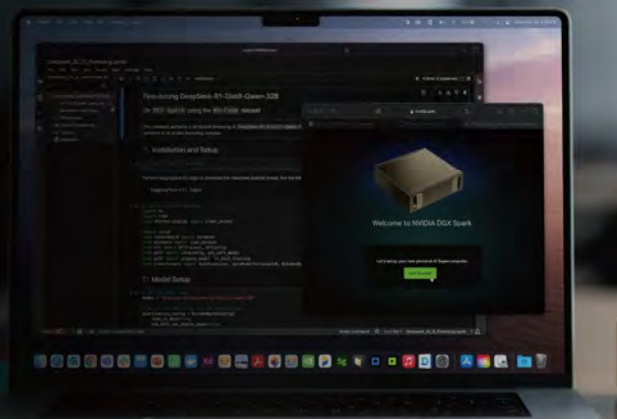
NVIDIA deep Learning Certification Course

Leadtek is an NVIDIA Authorized Deep Learning Institution (DLI), with courses taught by Leadtek instructors who are NVIDIA DLI certified. Popular courses in Large Language Modeling (LLM) and Robotics Development (2025).

NVIDIA 認證課程

NVIDIA Isaac for Accelerated Robotics

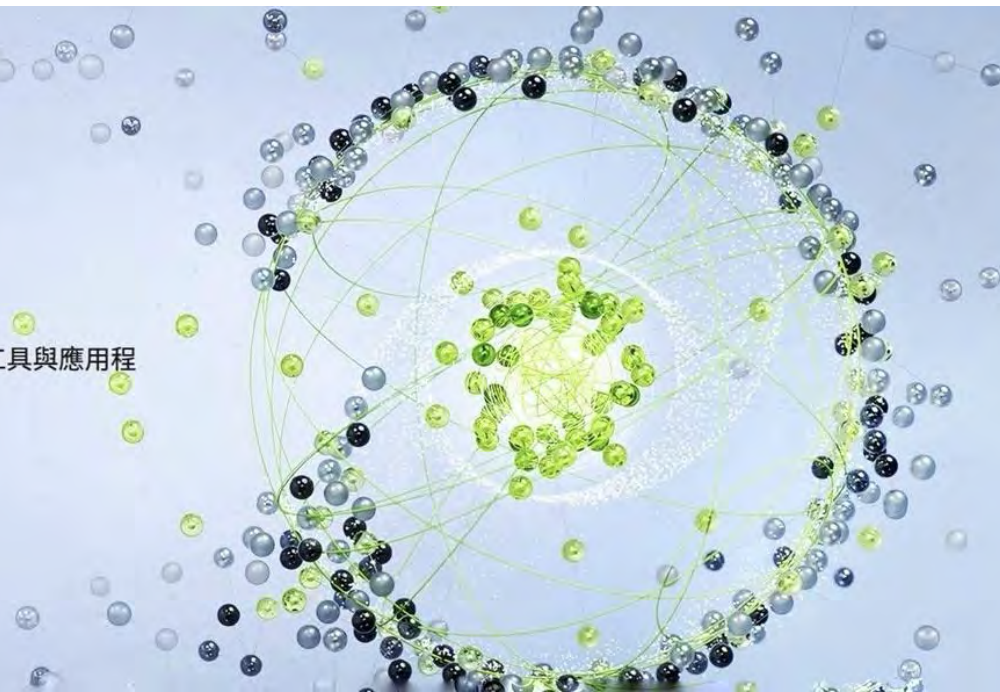Rapid Application Development with Large Language Models (LLMs)

NVIDIA Enterprise

Leadtek is the Asia Pacific distributor for NVIDIA Omniverse Enterprise & NVIDIA AI Enterprise platforms.

NVIDIA Omniverse Enterprise

開發以 OpenUSD 為基礎的工業數位化工作流程工具與應用程式。

AiDMS AI mgmt. software

The AIDMS management process adopts a no-code approach, allowing for quick and easy one-click operation.
1. Computer vision AI deep learning model training and deployment
2. Rapid Deployment of Large Language Models

Rapid AI digital transformation achieved with the help of Leadtek

Computer vision applications

製造業
- 異常檢測
- 瑕疵檢測
- 文字辨識
- 品質控制

農林漁牧業
- 產物計數
- 魚斑檢測
- 蟲害檢測
- 產物分析

智慧監控
- 物件計數
- 跌倒偵測
- 作業程序
- 煙霧預警

教育
- 技術研究
- 新模型開發
- 教學工具
- 產學技轉

LLM Applications

金融業或服務業等
- 回答精準且用詞人性化的智能客服
- 商品規格比較
- 文字辨識
- 產品推薦小幫手

製造業等企業
- 技術文件 QA
- 公司規定 QA
- 產品規格查詢、比較與表格化
- 零件管理 QA
- ISO資訊 QA

公部門
- 法規文件助理
- 公文規則 QA
- 資安規定助理
- 民眾服務客服

NVIDIA vGPU Solution

NVIDIA Virtualized GPU (vGPU) software is installed along with the virtual machine monitor at the virtualization layer. This software creates virtual GPUs, allowing all virtual machines (VMs) to share the physical GPU installed on the server. Virtualization and cloud environments can also support high-performance engineering and authoring applications, as well as computationally intensive workloads such as artificial intelligence and data science.

NVIDIA Virtual Compute Server(vCS)

Power the most compute-intensive workloads with virtual GPUs
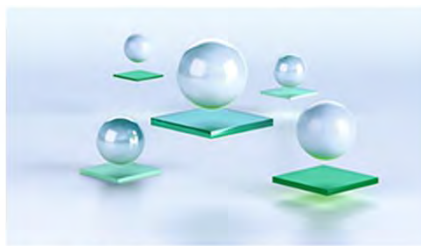
NVIDIA RTX Virtual Workstation (vWS)

Virtual Workstations for creative and technical professionals using graphics applications.

NVIDIA Virtual PC (vPC)

Virtual desktop infrastructure for knowledge workers who use office productivity applications and multimedia.

NVIDIA Virtual Applications (vApps)

Application streaming with Remote Desktop Session Host solutions.

A powerful and efficient "self-driving brain"

A new generation of centralized automotive computers achieves revolutionary AI computing performance of 1,000 trillion operations per second and a significant cost reduction.

NVIDIA DRIVE AGX Thor
Developer Kit

適用於人工智慧定義車輛的車
用運算

Comprehensive AI cloud computing solutions

- Enterprise-grade NVIDIA certification system
- Software integration, system planning, and maintenance services

GS5855T
2 CPU, 10 GPU

GS5852T
2 CPU, 8 GPU

GS5850T
2 CPU, 10 GPU

GS4855ST
1 CPU, 10 GPU

GS4850T
2 CPU, 10 GPU

GS2055ST
1 CPU, 4 GPU

GS2050T
2 CPU, 4 GPU

WS2050
2 CPU, 4 GPU

WS1050
2 CPU, 2+1 GPU

WS950
1 CPU, 4 GPU

WS945
1 CPU, 4 GPU

WS850
1 CPU, 2 GPU

SuperRack solution

- Enterprise-level AI data processing center

Thank   You